

HISTORY OF PETRON ENERGY II

Petron Energy II, Inc. is a viable oil and gas company in its fourth year of operations. The firm was started in order to provide clients with a fresh approach concerning their investment strategies in the oil and gas industry.

Petron II's commitment is to provide solid energy instruments of investment having the potential of meeting the individual investor's needs and further enhancing their private relationship with our firm. The firm is committed to keeping low cost controls with each project in order to prevent undue pressure applied to well revenue because of unmanaged excessive cost overruns.

Petron II is very committed to establishing long-term relationships with its investment partners based on our solid performance. We feel our industry offers investors an opportunity to participate in an investment vehicle, which provides long-term monthly income potential and favorable tax benefits.

Petron Energy II, Inc. is a successful independent oil and gas corporation. Floyd L. Smith, the President of the firm has nineteen years experience in the industry. Mr. Smith received his formal education at Harding University in Searcy, Arkansas.

Petron Energy II's mission is to create an asset base consisting of oil and gas properties in low risk areas with years of proven production history. The company will increase the value of these assets through drilling operations, reworking existing wells and acquisitions.

Given you agree with Petron Energy II, Inc.'s methodology to investing in the oil and gas industry, we welcome an opportunity to be your oil and gas representative.

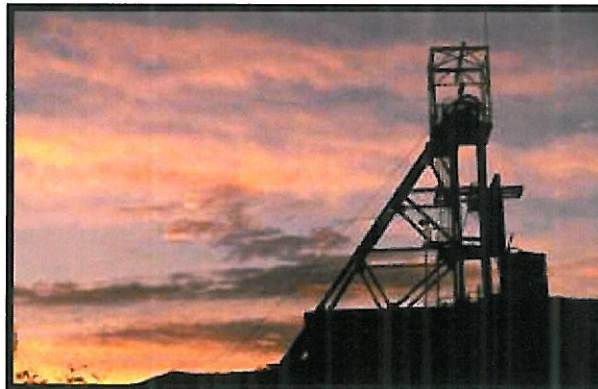


OIL AND NATURAL GAS: THE BIG WINNER!

Oil and Natural Gas will compete in the energy market in two ways:

- (1) as a direct end use fuels for residential, commercial, and industrial users.
- (2) as an efficient fuel to generate electricity and gasoline.

As one utility spokesperson said, *"the future is here and the future is about competition."*



Energy Supply and demand: A window of opportunity ?

Oil imports exceed 50% of the total oil we use in the U.S. Now more than ever it is vital that we produce domestic energy. A window of opportunity is now open to benefit from Oil and Natural Gas ownership.

Oil And Natural Gas Ownership May Be One Of The Best Profit Opportunities Of The Decade!

Energy is the power that drives the world economy and rising costs don't have to be a negative. Participation in oil and natural gas leases can help you benefit from the rising costs of energy.

Oil and Gas continue to influence our lives, playing an important role in the economic security of our nation.

The U.S. hangs in a fragile balance of energy supply and demand. Ask yourself:

- Will oil and gas demand be higher or lower as emerging nations modernize their economies?
- Will ownership in energy provide an upside profit potential and long term income potential?

STRATEGY FOR SUCCESS

The best strategy is still "find out what the major oil companies are doing and benefit from their success." Many independents now have the ability to acquire proven low risk infield drilling locations from Major Oil Companies.

Congress encourages private, domestic oil and gas development by offering tremendous Tax Savings for domestic development. Independent producers qualify for Tax Savings and Tax Free Income from Intangible Drilling Deductions and Depletion Allowance.